



SEIU 775 Secure Retirement Plan



John Doe
123 Anywhere Street
Some Town, US 12345

21SEIU1-

SEIU 775
RETIREMENT
PLAN
FORM
2021

ANNUAL BENEFIT STATEMENT

July 1, 2020 – June 30, 2021

Your Account Summary

	This Period	Year to Date
Beginning Balance	\$390.73	\$390.73
Employer Contributions	0.00	0.00
Distributions/Forfeitures	0.00	0.00
Expenses & Other Activity	-4.47	-4.47
Investment Gain/Loss	-4.27	-4.27
Ending Balance	\$381.99	\$381.99
Vested Balance	\$381.99	\$381.99

Beneficiary Information

If your Beneficiary information is missing or not current, you can update your beneficiary information online at www.millimanbenefits.com

Please name a beneficiary.

Important Message From The SEIU 775 Secure Retirement Trust

- Effective July 1, 2021 if your named beneficiary does not outlive you, the default beneficiary will be either or your surviving spouse or registered domestic partner (under applicable state law) or your estate.
- Effective July 1, 2021, lump sum direct rollovers will be allowed for Accounts of any size in lieu of monthly distributions if you are vested, age 65 or older and no longer working in covered employment.
- An updated Summary Plan Document can be found at www.millimanbenefits.org or www.myseiubenefits.org/retirement/

The SEIU 775 Secure Retirement Plan (SRP) was created to help provide you with additional financial security when you retire. This statement provides information about your account as of June 30, 2021. Your current balance is available online at myseiu.be/myplan-srp (or www.millimanbenefits.com).

Learn more at: <https://www.myseiubenefits.org/retirement/> (Available in Spanish, Russian, Vietnamese, Korean & Chinese)

CUSTOMER
SERVICE

Hotline: 1-800-726-8303
Web: www.millimanbenefits.com





SEIU 775
BENEFITS GROUP

ANNUAL BENEFIT STATEMENT

Jane Doe
987 Somewhere Street
Hometown, US 98765

511D195D19
7DC639CA89
5C229C26EC
D239C85B78
739C 7D729
79C8142A29
DC8575D6FC
D19132E6 C
72C62A869C
FFCFEDC0FD

	This Period	Year to Date
Beginning Balance	\$1,203.44	\$1,203.44
Employer Contributions	0.00	0.00
Distributions/Forfeitures	0.00	0.00
Expenses & Other Activity	-13.77	-13.77
Investment Gain/Loss	-10.76	-10.76
Ending Balance	\$1,178.91	\$1,178.91
Vested Balance	\$1,178.91	\$1,178.91

If your Beneficiary information is missing or not current, you can update your beneficiary information online at www.millimanbenefits.com

Please name a beneficiary.

- Effective July 1, 2021 if your named beneficiary does not outlive you, the default beneficiary will be either or your surviving spouse or registered domestic partner (under applicable state law) or your estate.
- Effective July 1, 2021, lump sum direct rollovers will be allowed for Accounts of any size in lieu of monthly distributions if you are vested, age 65 or older and no longer working in covered employment.
- An updated Summary Plan Document can be found at www.millimanbenefits.org or www.myseiubenefits.org/retirement/

Learn more at: <https://www.myseiubenefits.org/retirement/> (Available in Spanish, Russian, Vietnamese, Korean & Chinese)

Hotline: 1-800-726-8303
Web: www.millimanbenefits.com

