



Annual Account Balance Statement
For the SEIU 775 Secure Retirement Plan
www.myseiubenefits.org/retirement

Statement Period: 3/1/2018-6/30/2019
See reverse side for additional information

Status: Welcome to the Secure Retirement Plan. You are not yet vested. The SEIU 775 Secure Retirement Plan changed the end of the plan year from the last day of February to the last day of June. As a result, this statement reflects the third plan year ending February 28th, 2019, and the short plan year March 1 through June 30, 2019. Moving forward, your annual statement will reflect the 12-month plan year, July 1 through June 30. **This statement reflects your account balance and vesting status as of June 30th, 2019.**

Prior year-end account balance as of 2/28/2018	\$X,XXX.XX
Plus employer contributions 3/1/2018-2/28/2019	\$X,XXX.XX
Plus gains 3/1/2018-2/28/2019	\$ XX.XX
Less expenses 3/1/2018-2/28/2019	\$ XXX.XX
Year-end balance as of 2/28/2019	\$X,XXX.XX
Plus employer contributions 3/1/2019-6/30/2019	\$ XXX.XX
Plus gains 3/1/2019-6/30/2019	\$ XX.XX
Less expenses 3/1/2019-6/30/2019	\$ XX.XX
Year-end balance as of 6/30/2019 (short plan year)	\$X,XXX.XX

- 1. Status-** You can vest in the plan by working one additional hour of Covered Employment. Covered employment means that you work one hour with an employer who contributes to the Secure Retirement Trust on your behalf. You must work this hour of employment on or after July 1st, 2019 and before you experience a permanent break in service, which occurs after five consecutive years where you fail to meet the 300 hour requirement. Generally, you must be vested and meet the normal retirement age of 65 to begin payments from your account.
- 2. Prior year-end account balance-** This is your account balance as of 2/28/2018.
- 3. Employer contributions-** This reflects contributions made under the Collective Bargaining Agreement that apply to you. All plan contributions are made by your employer(s).
- 4. Gains-** This reflects an increase to your account value due to the investment gains in the plan. Investments in the plan are directed by the Secure Retirement Trustees.
- 5. Expenses-** This reflects a charge to your account for the operating expenses of the plan. These expenses are related to the administration of the Plan.
- 6. Year-end balance-** This is your account balance as of 2/28/2018 and 6/30/2019.

Please refer to www.seiu775.org to see a copy of your Collective Bargaining Agreement to determine which hours qualify for contributions. PTO and Training hours are typically included in total hours reported but not in contribution hours. A permanent break in service occurs after five, consecutive years reporting less than 300 hours. The third plan year ended on February 28th, 2019. The fourth plan year ended June 30th, 2019.

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If you have a question regarding the contents of your statement or the plan itself, please contact our Retirement Specialists at 1-866-770-1917 and select option 3 between 8 a.m. and 5 p.m. Pacific Time, Monday-Friday. Information is also available at www.myseiubenefits.org/retirement.

Visit MyPlan at myplanbg.org to confirm your current address and update your beneficiary information.

Details for the Statement Period

Work Date	Contributing Employer	Qualifying Hours	Total Hours
Date	Employer	Hours	Hours
	Total	xx.xx	xx.xx

The data in this statement is based on employer reports and is subject to changes based upon subsequent contribution information, terms of the Plan, Qualified Domestic Relations Orders and evidence submitted with your application of benefits. This statement is unaudited. Audit adjustments for this period will be reflected in a following statement.

WHERE CAN I GO FOR HELP?	
General Information	www.myseiubenefits.org/retirement
Account Information	www.myplanbg.org
Phone	1-866-770-1917 and select option 3
Mailing	Secure Retirement Plan Administrative Office C/O ZENITH AMERICAN SOLUTIONS 11724 NE 195 th Street, Suite 300 Bothell, WA 98011-3145
Go online to www.myplanbg.org or call us to keep your address up to date and ensure you continue to receive your statements and other important plan notifications.	