Summary Annual Report
for the
SEIU 775 SECURE RETIREMENT PLAN

This is a summary of the annual report for the SEIU 775 Secure Retirement Plan (Employer Identification No. 47-4321390, Plan No. 001) for the period March 1, 2017 to February 28, 2018. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

BASIC FINANCIAL STATEMENT

Benefits under the Plan are provided by a trust (benefits are provided in whole from trust funds). Plan expenses were $2,246,448, which were solely for administrative expenses of the Plan. A total of 70,817 persons were participants in or beneficiaries of the plan at the end of the plan year, although not all of these persons had yet earned the right to receive benefits.

The value of Plan assets, after subtracting liabilities of the Plan, was $35,389,246 as of February 28, 2018, compared to $21,604,946 as of March 1, 2017. During the plan year the Plan experienced an increase in its net assets of $13,784,300. During the Plan year, the plan had total income of $16,030,748. This income included employer contributions of $14,715,991, and net earnings on investments of $1,314,757.

YOUR RIGHTS TO ADDITIONAL INFORMATION

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

1. An accountant’s report;
2. Financial information and information on payments to service providers;
3. Assets held for investment;
4. Transactions in excess of 5 percent of the plan assets; and
5. Information regarding any common or collective trusts, pooled separate accounts, master trusts or 103-12 investment entities in which the plan participates.

To obtain a copy of the full annual report, or any part thereof, write or call the office of:

SEIU 775 Secure Retirement Trust
C/O Zenith-American Solutions
11724 NE 195th Street, Suite 300
Bothell, WA 98011-3145

47-4321390 (Employer Identification Number)
(206) 282-4100.

The charge to cover copying costs will be $3.50 for the full report.

Plan participants and beneficiaries have a right, on request and free of charge, to get copies of the financial institution year-end statements. If you want to examine or get copies of the financial institution year-end statements, please contact Zenith-American Solutions.
Summary Annual Report
for the
SEIU 775 SECURE RETIREMENT PLAN

You also have the right to receive from the plan administrator, on request and at no charge, a statement of the assets and liabilities of the plan and accompanying notes, or a statement of income and expenses of the plan and accompanying notes, or both. If you request a copy of the full annual report from the plan administrator, these two statements and accompanying notes will be included as part of that report. The charge to cover copying costs given above does not include a charge for the copying of these portions of the report because these portions are furnished without charge.

You also have the legally protected right to examine the annual report at the main office of the plan:

   SEIU 775 Secure Retirement Trust
   C/O Zenith-American Solutions
   11724 NE 195th Street, Suite 300
   Bothell, WA 98011-3145

and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to:

   U.S. Department of Labor
   Employee Benefits Security Administration
   Public Disclosure Room
   200 Constitution Avenue, NW, Suite N-1513
   Washington, DC 20210.

You also have the legally protected right to examine the annual report on the EFAST 2 website of the U.S. Department of Labor by going to the website www.efast.dol.gov and searching for the filing by using the appropriate criteria.
Summary Annual Report
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SEIU 775 SECURE RETIREMENT PLAN

연회 요약 보고서는 SEIU 775 Secure 은퇴 제도 하의 귀하의 약관 권리와 혜택 요약을 영어로 제공합니다. 해당 책자의 어느 부분이든 이해하시는데 어려움이 있으시 경우, 도움을 받기 위해 저희의 행정 사무실에 1-866-770-1917 로 연락하시셔서 3 번을 선택하십시오. 오전 8 시부터 오후 5 시까지. 태평양 시간대.월요일-금요일.

В Сводном годовом отчете приведено краткое изложение ваших прав и льгот, предусмотренных «Надежным планом пенсионного обеспечения» SEIU 775 (на английском языке). Если вам непонятна какая-либо часть данной брошюры, обращайтесь в наш административный офис по телефону 1-866-770-1917 (выберите вариант 3) с понедельника по пятницу, с 8 часов утра до 5 часов вечера по тихоокеанскому времени.

El Informe del plan resumido contiene una síntesis en inglés de los beneficios y los derechos de su plan conforme al Plan Secure Retirement de SEIU 775. Si tiene alguna dificultad para comprender cualquier parte de este folleto, llame a nuestra Oficina Administrativa al 1-866-770-1917 y seleccione la opción 3 de lunes a viernes, de 8 a. m. a 5 p. m., hora del Pacífico.


年度总结报告包含 SEIU 775 安心悠享退休计划下您的计划权利和福利的英文摘要。如果您在理解本小册子的任何部分方面有困难，请于 周一至周五早上 8:00 至下午 5:00（太平洋时间）联系我们 的行政办公室，请拨打 1-866-770-1917，然后选择选项 3 请求协助。